



European Commission
Agriculture and Rural Development



Pear Processing Market in the EU

Interpera 2009

28-29 May 2009 DG AGRI C.2. – Marcin Kwasowski



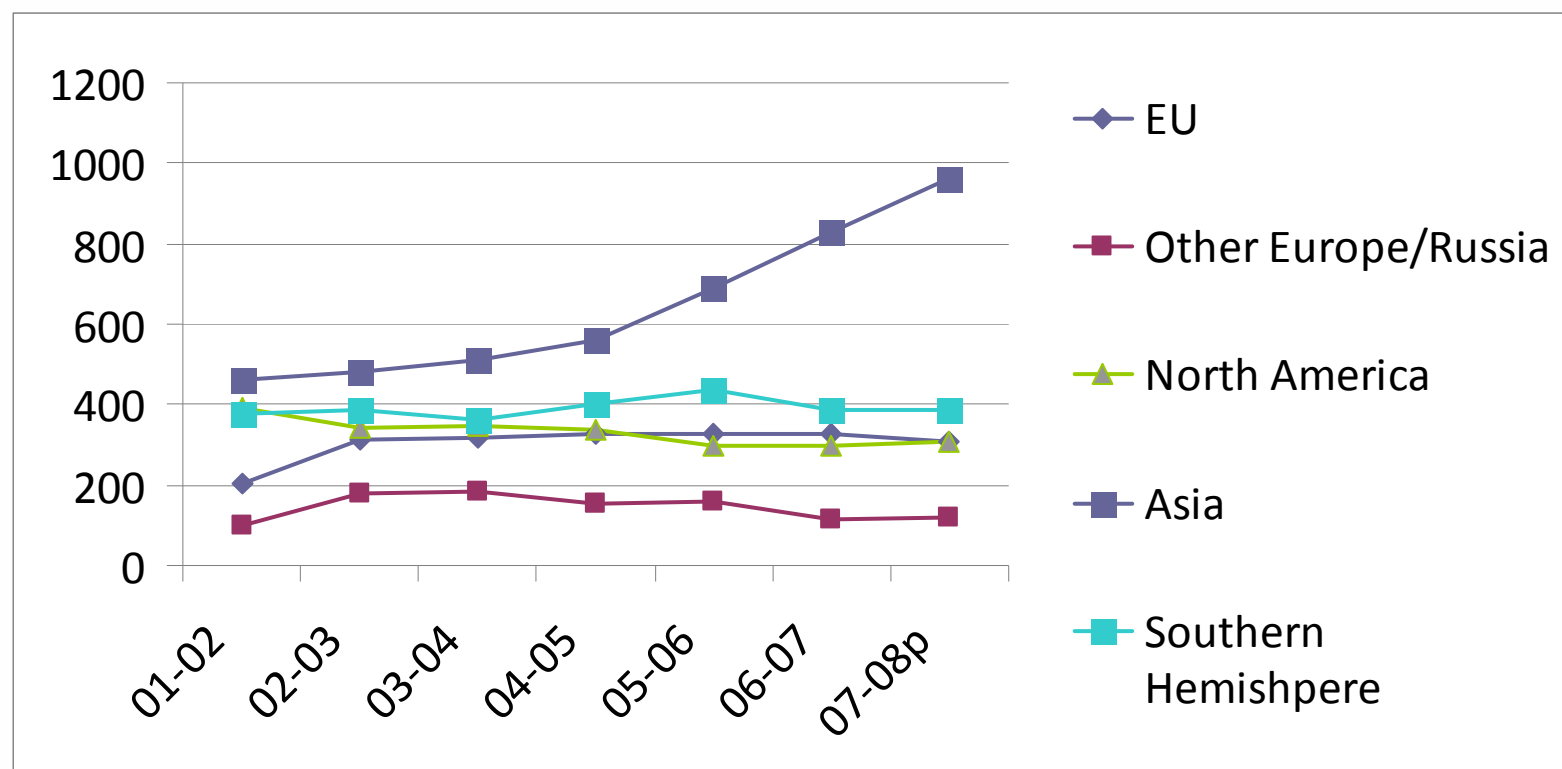
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Overview

1. Data limitations
2. Quantities processed and production of final products
3. International trade in processed pear products
4. Conclusions



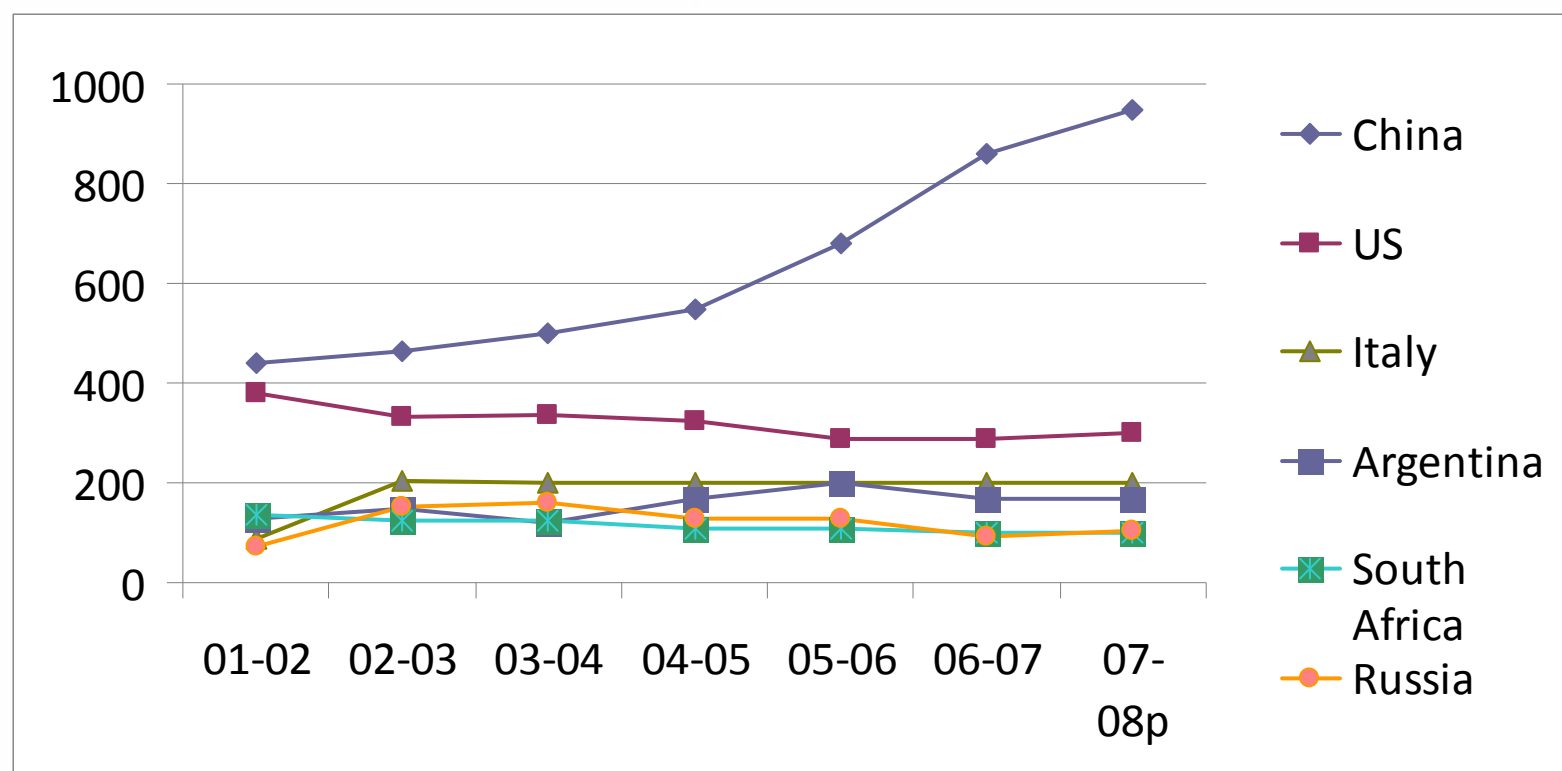
Total pears for processing, by region, 2001-07 (thousand metric tonnes)



Source: World Pear Review 2008 edition



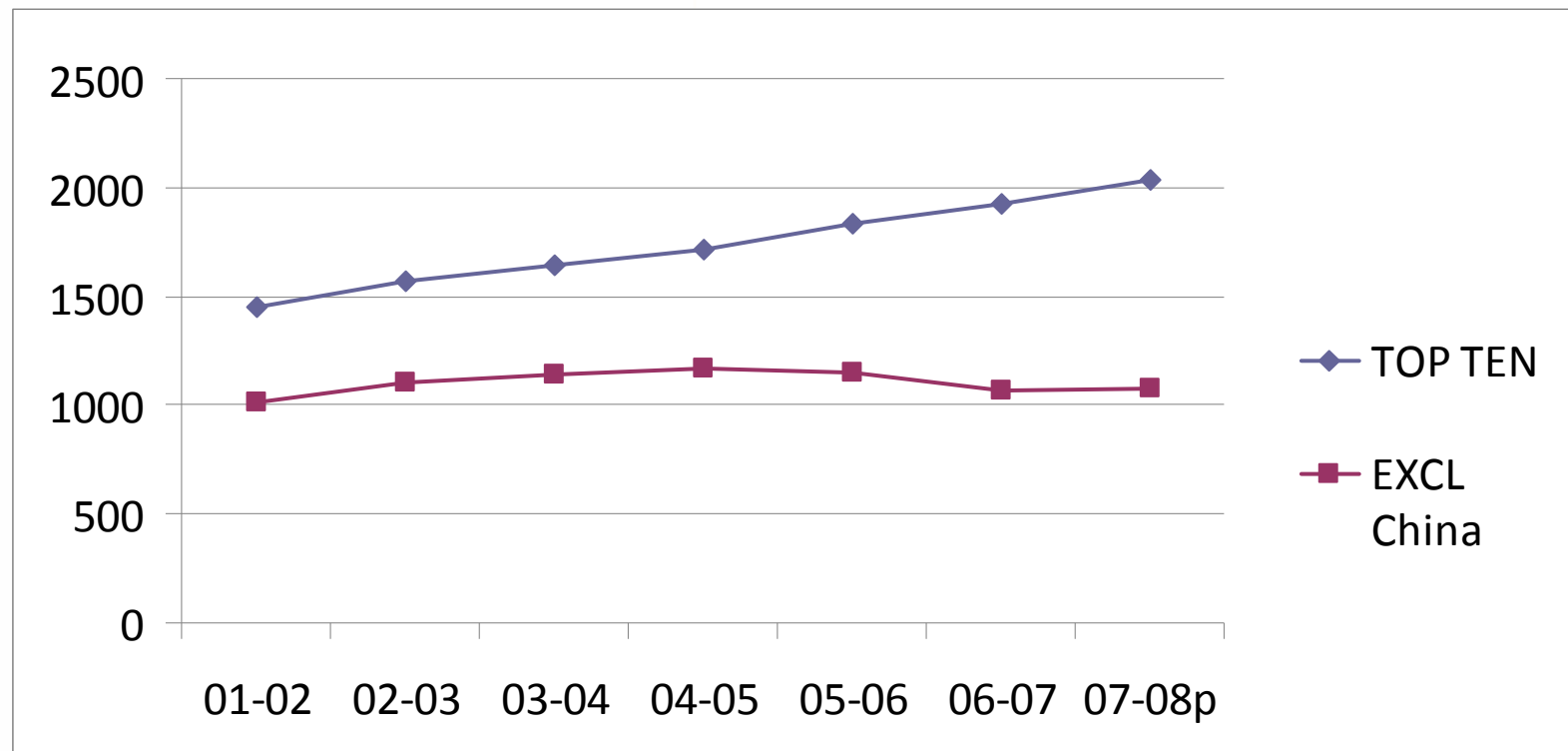
Top pear processing countries, 2001-2007 (thousand metric tonnes)



Source: World Pear Review 2008 edition



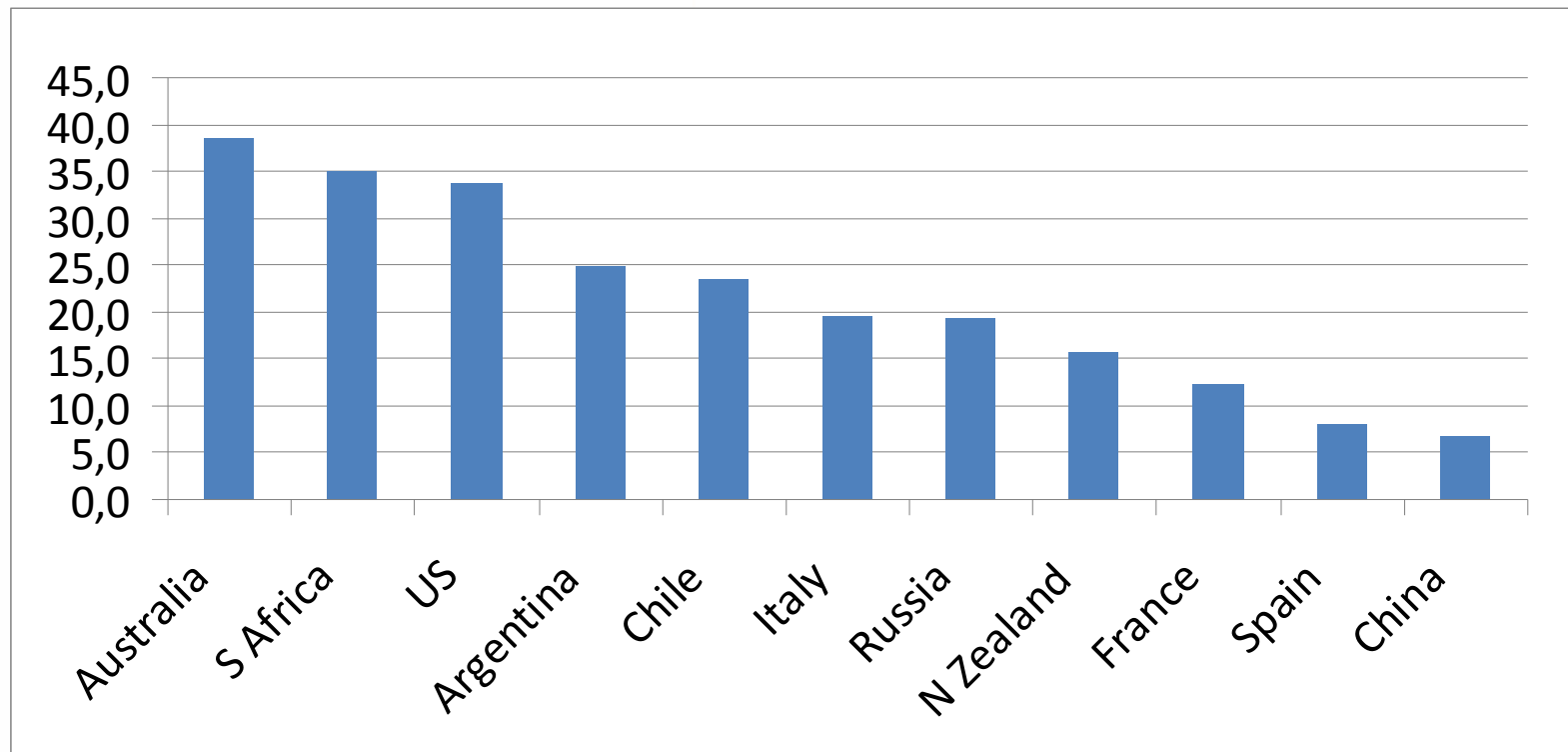
Top ten pear processing countries, 2001-2007, thousand metric tonnes



Source: World Pear Review 2008 edition



Major processing countries: share of pear supplies processed, 2005-07, in %



Source: World Pear Review 2008 edition



Data transmitted to DG AGRI by Member States

Poires destinées à la production de poires au sirop et/ou au naturel (T)

	1996/97	1997/98	1998/99	1999/2000	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07
France	21.481	17.793	21.414	23.837	20.788	17.825	18.294	15.098	16.656	20.125	17.537
Grèce	6.688	5.834	6.965	5.559	12.739	7.761	3.708	4.435	8.424	9.283	10.876
Italie	59.932	53.353	72.292	37.126	54.791	55.646	66.741	53.116	53.755	49.523	56.760
Pays-Bas	351	283	243	338	419	-	-	395	368	-	-
Espagne	37.405	45.009	47.012	33.326	26.310	39.232	37.731	45.753	28.049	31.836	27.139
Portugal	514	970	119	195	15	558	-	-	213	-	-
Autriche	18	-	13	-	-	-	-	-	-	-	-
Hongrie										465	152
TOTAL	126.389	123.242	148.058	100.381	115.062	121.022	126.474	118.797	107.449	110.767	112.312

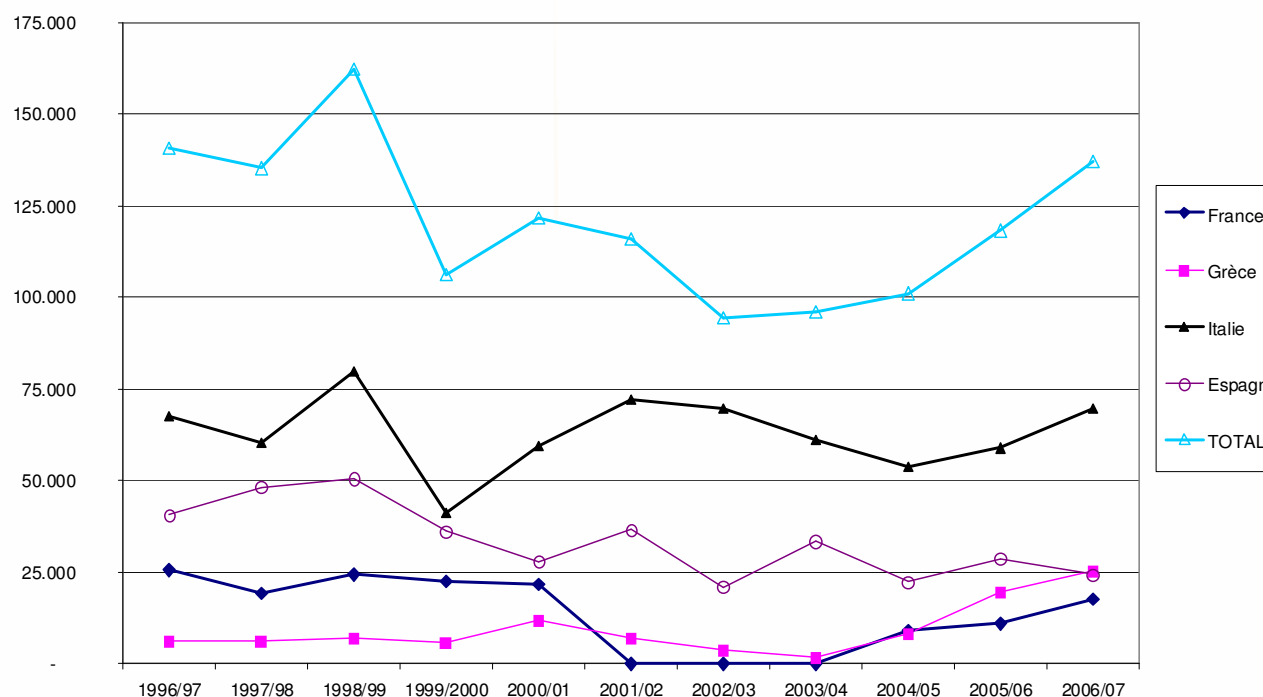
Production de poires au sirop et/ou au jus naturel (T)

	1996/97	1997/98	1998/99	1999/2000	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07
France	25.599	19.275	24.351	22.607	21.785	nc	nc	nc	9.054	10.941	17.739
Grèce	6.127	6.150	7.142	5.844	11.984	7.147	3.837	1.755	8.424	19.732	25.209
Italie	67.586	60.211	79.854	41.008	59.562	72.112	69.508	60.902	53.755	58.848	69.815
Pays-Bas	330	280	235	335	419	-	-	-	-	-	-
Espagne	40.602	48.112	50.489	36.191	27.910	36.615	20.926	33.419	22.296	28.692	24.360
Portugal	497	1.245	131	207	19	nc	-	-	-	-	-
Autriche	20	-	16	-	-	-	-	-	-	-	-
Hongrie										327	126
TOTAL	140.761	135.273	162.218	106.192	121.679	115.874	94.271	96.076	101.097	118.213	137.124

Source: MS communications to DG AGRI based on art.39(2) of Commission Regulation 1535/2003



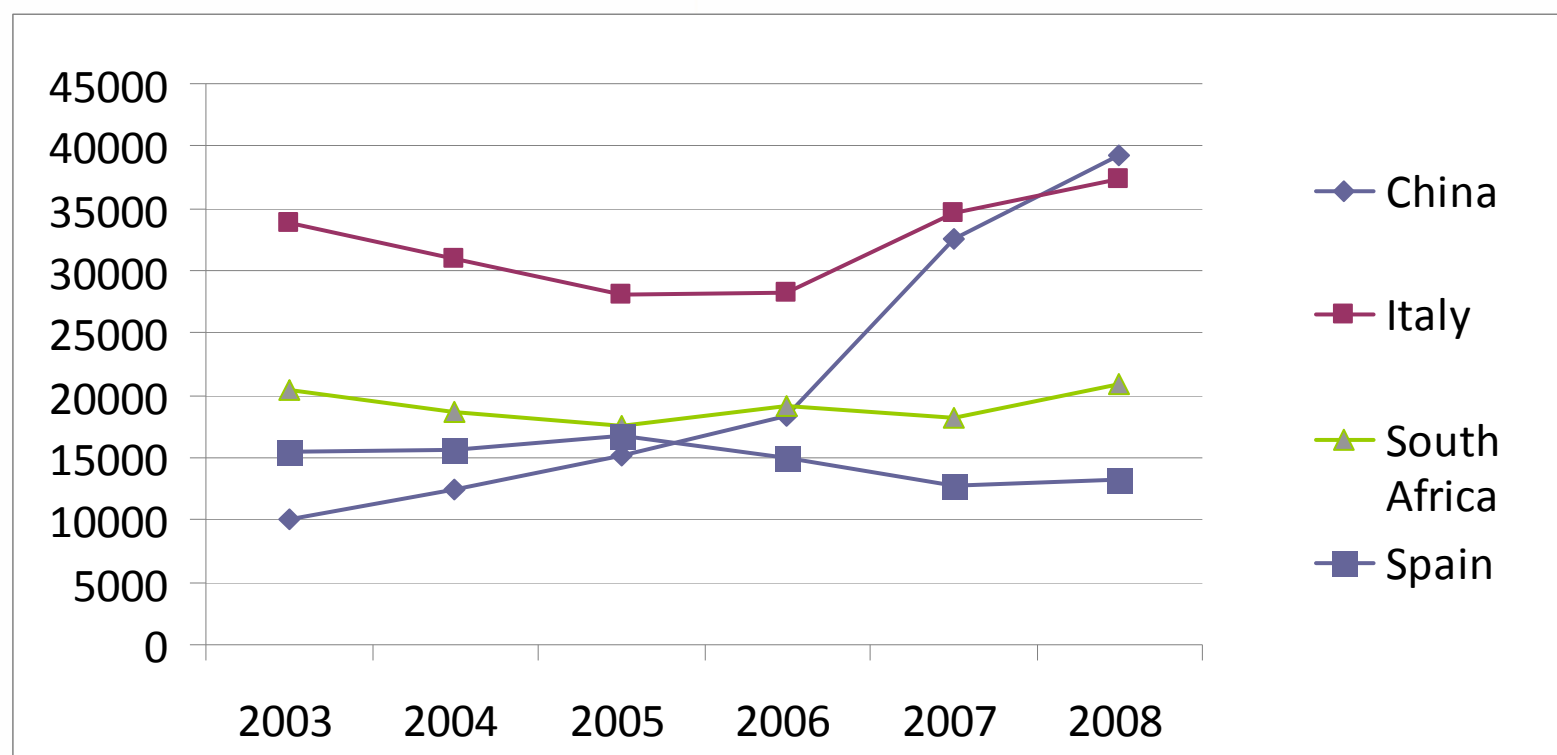
Production of processed products- data transmitted to DG AGRI by Member States



Source: MS communications to DG AGRI based on art.39(2) of Commission Regulation 1535/2003



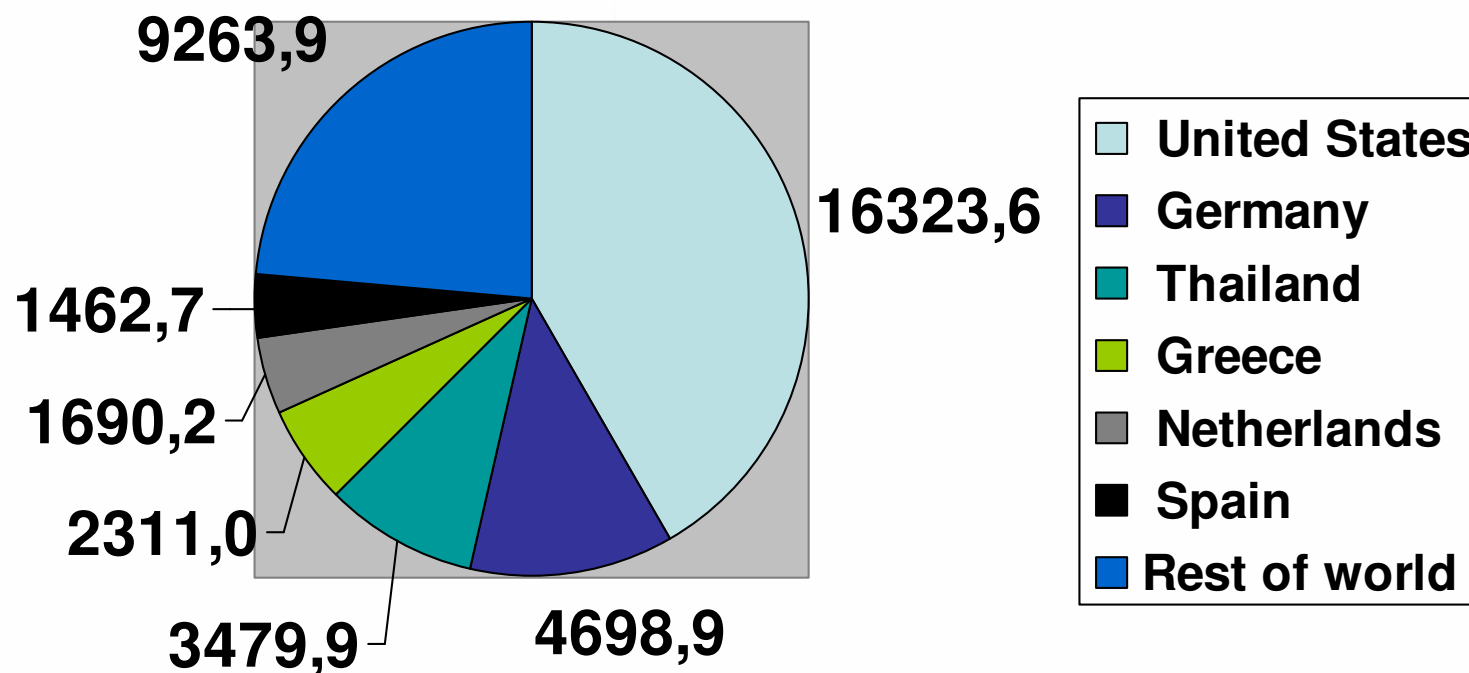
Canned pears- top exporters, value in thousand €



Source: GTIS



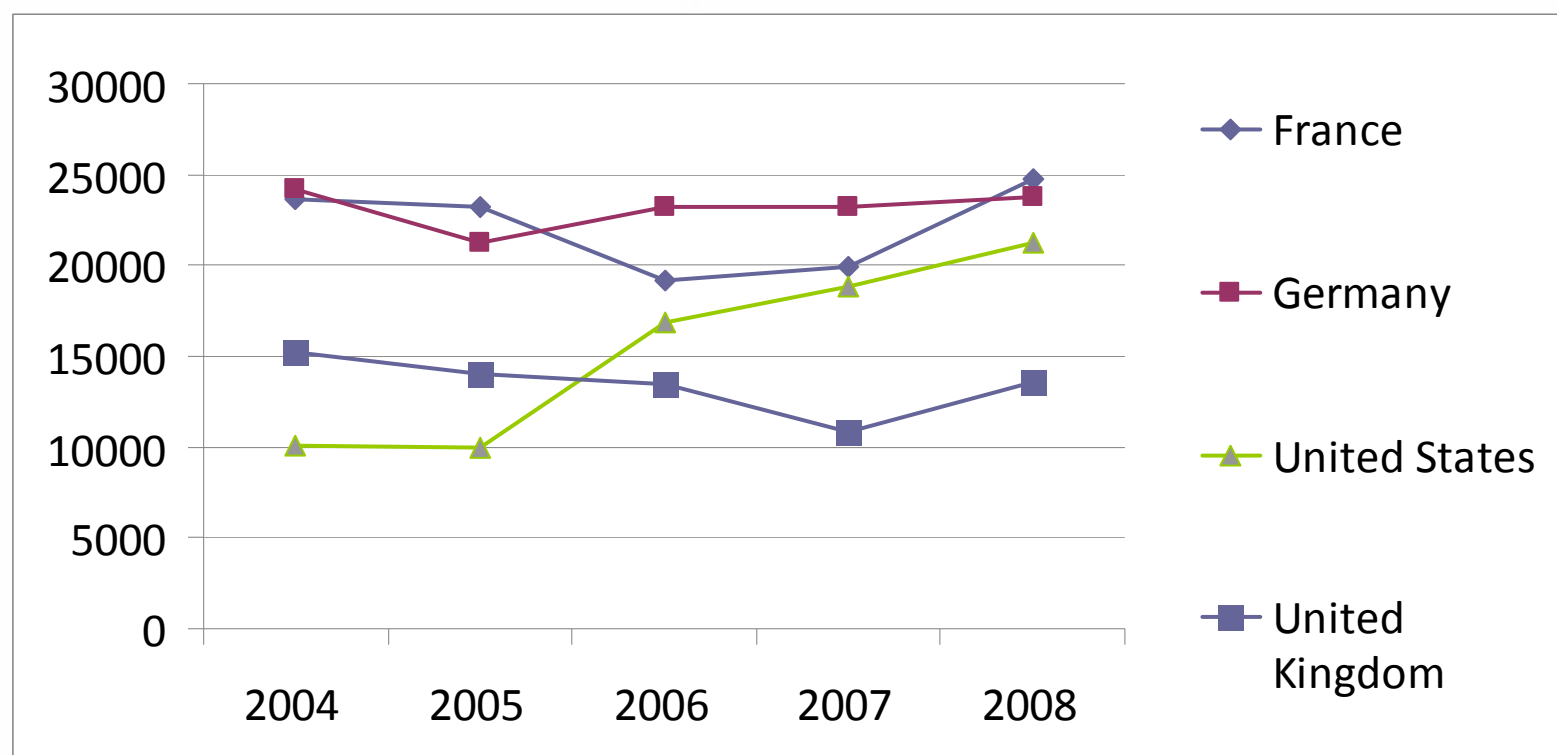
China's exports of canned pears in 2008, thousand €



Source: GTIS



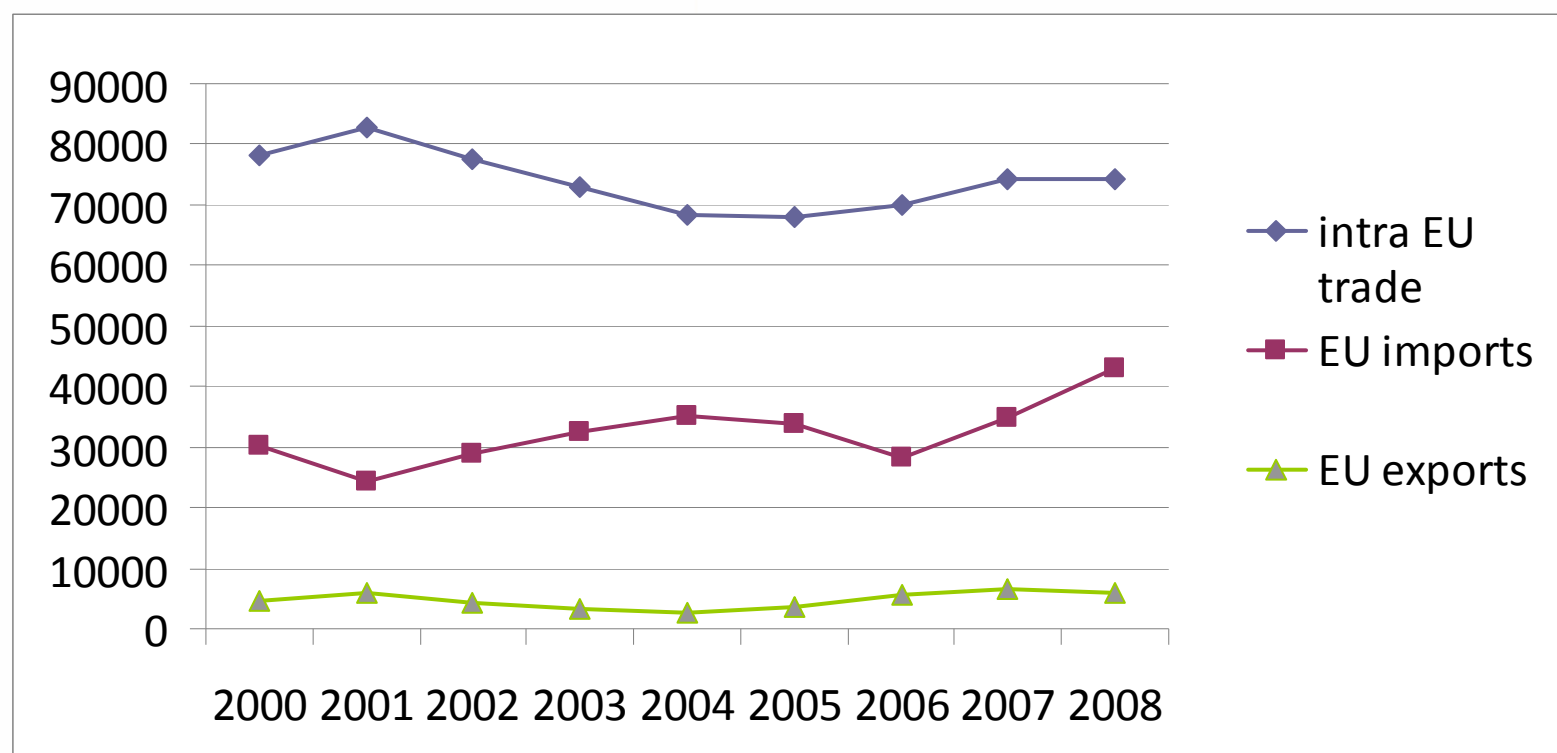
Canned pears- top importers, value in thousand €



Source: GTIS



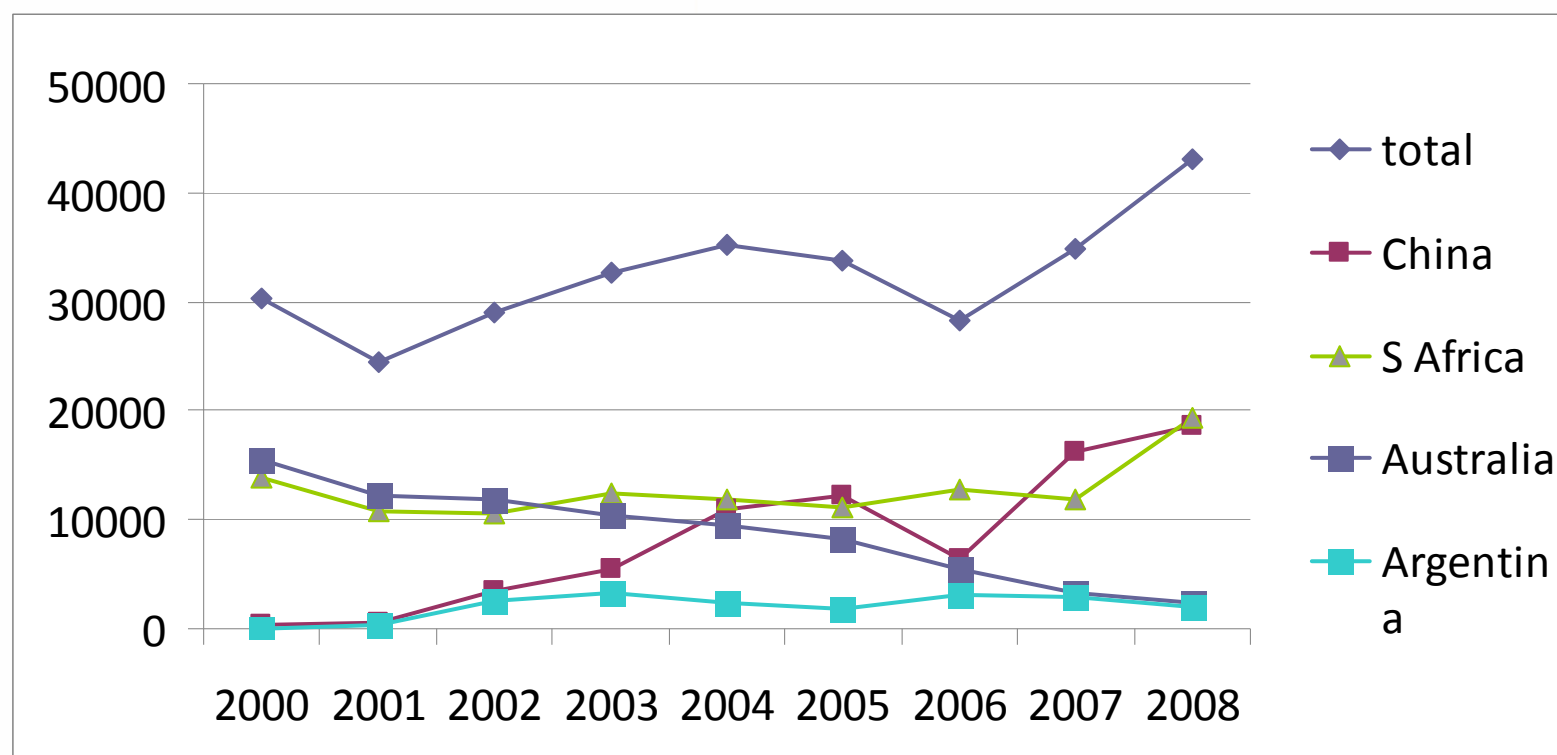
EU trade in canned pears, 2000-08, tonnes



Source: Eurostat Comext



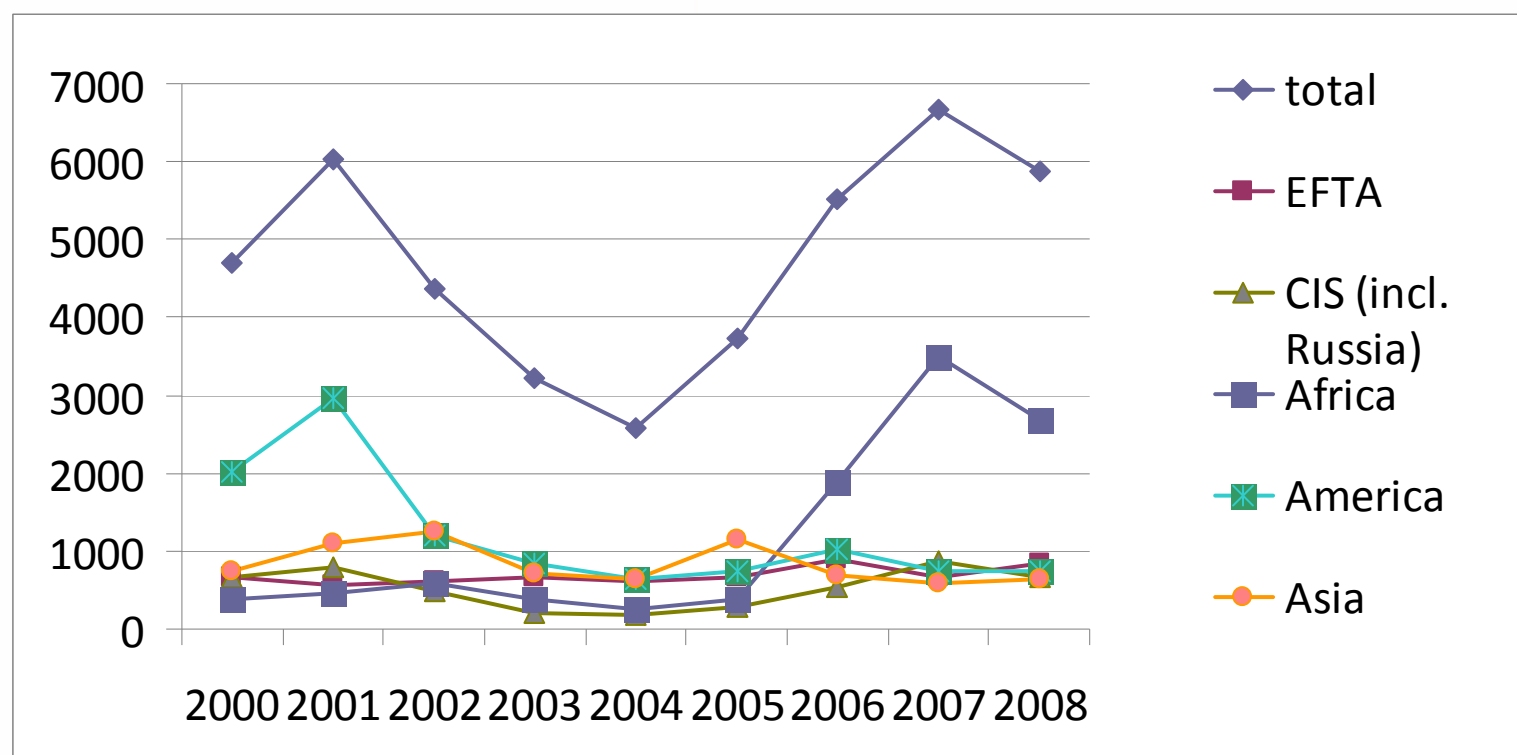
Extra-EU imports of canned pears to EU-27, 2000-08, in tonnes



Source: Eurostat Comext



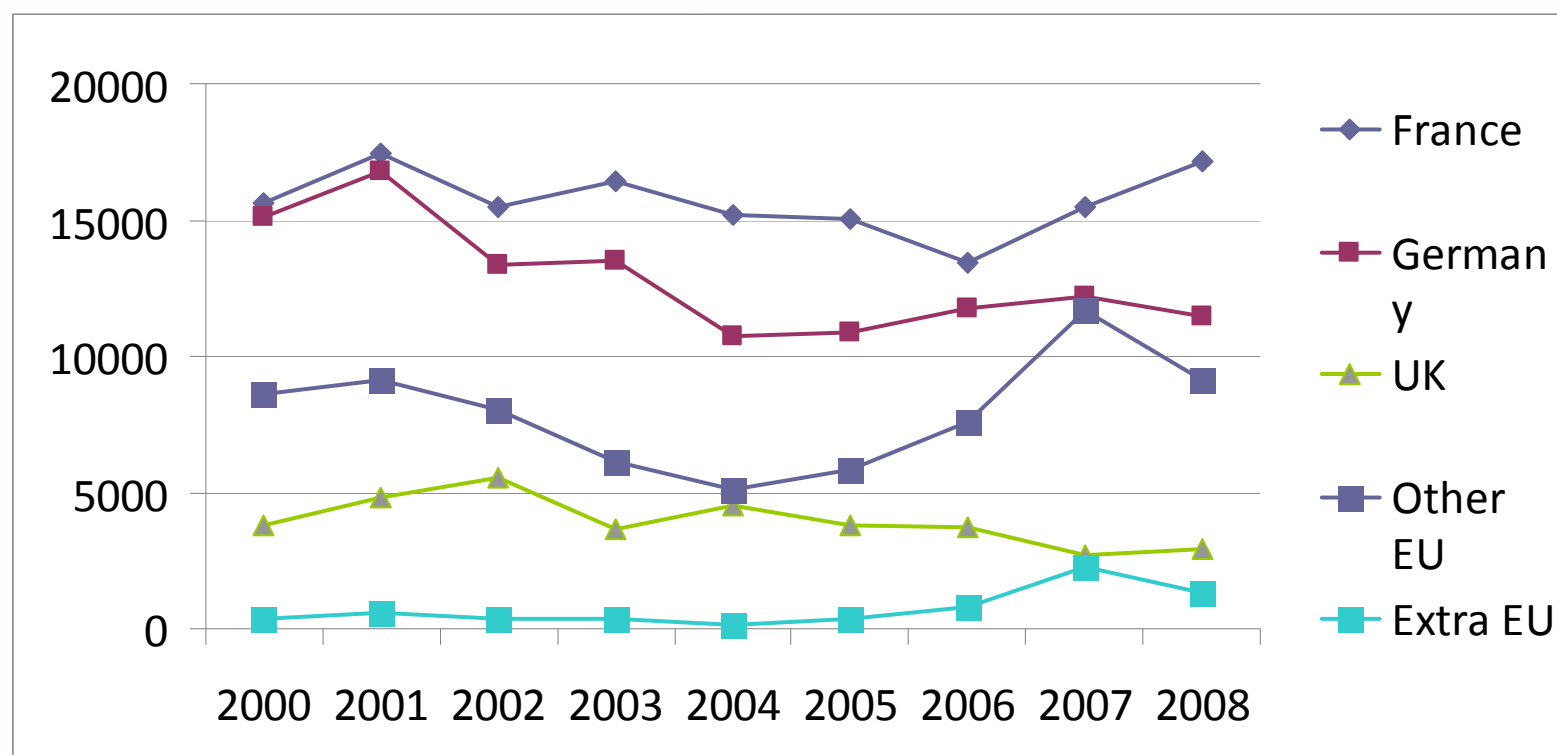
Extra EU exports of canned pears by EU-27, 2000-08, tonnes



Source: Eurostat Comext



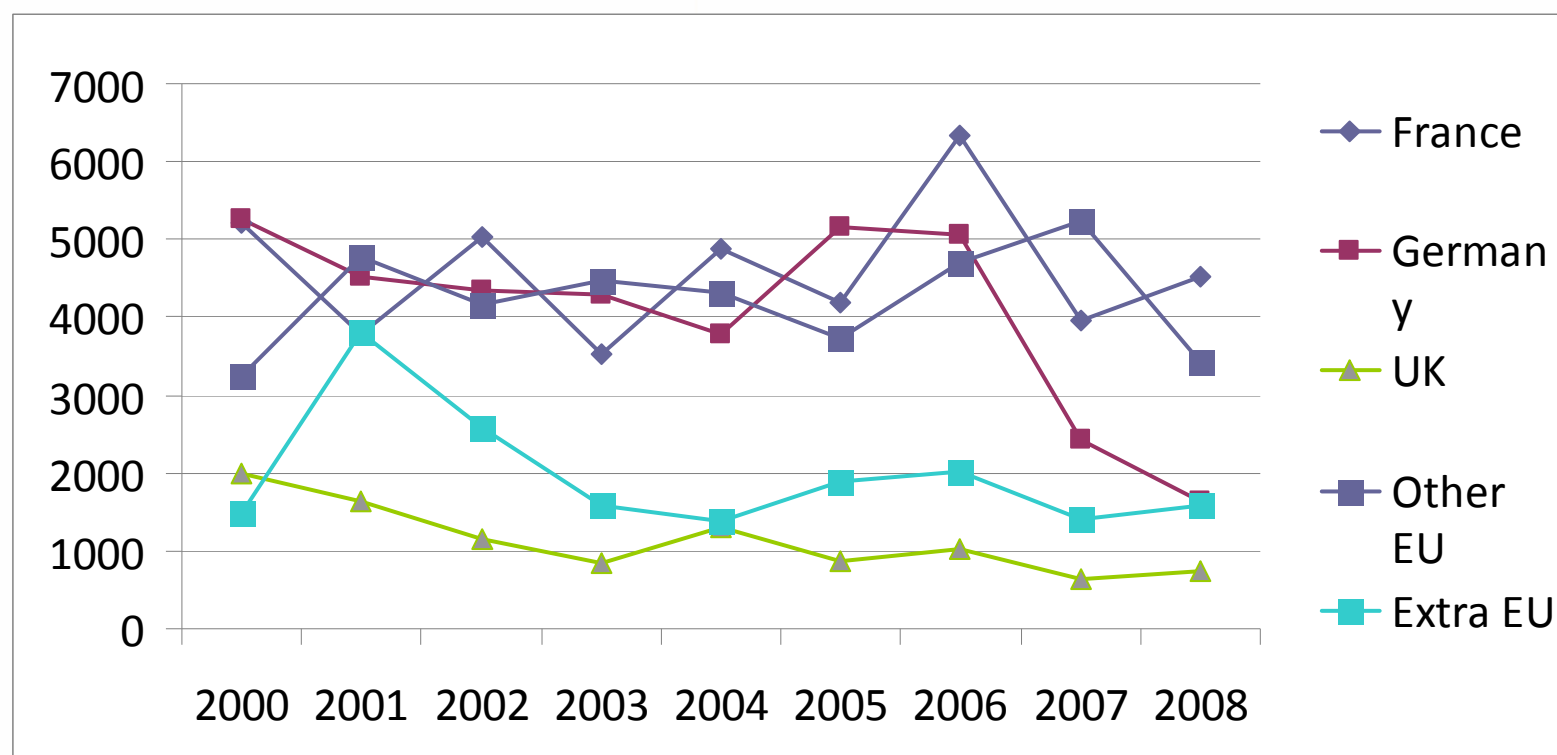
Main destination for IT canned pears, 2000-08, tonnes



Source: Eurostat Comext



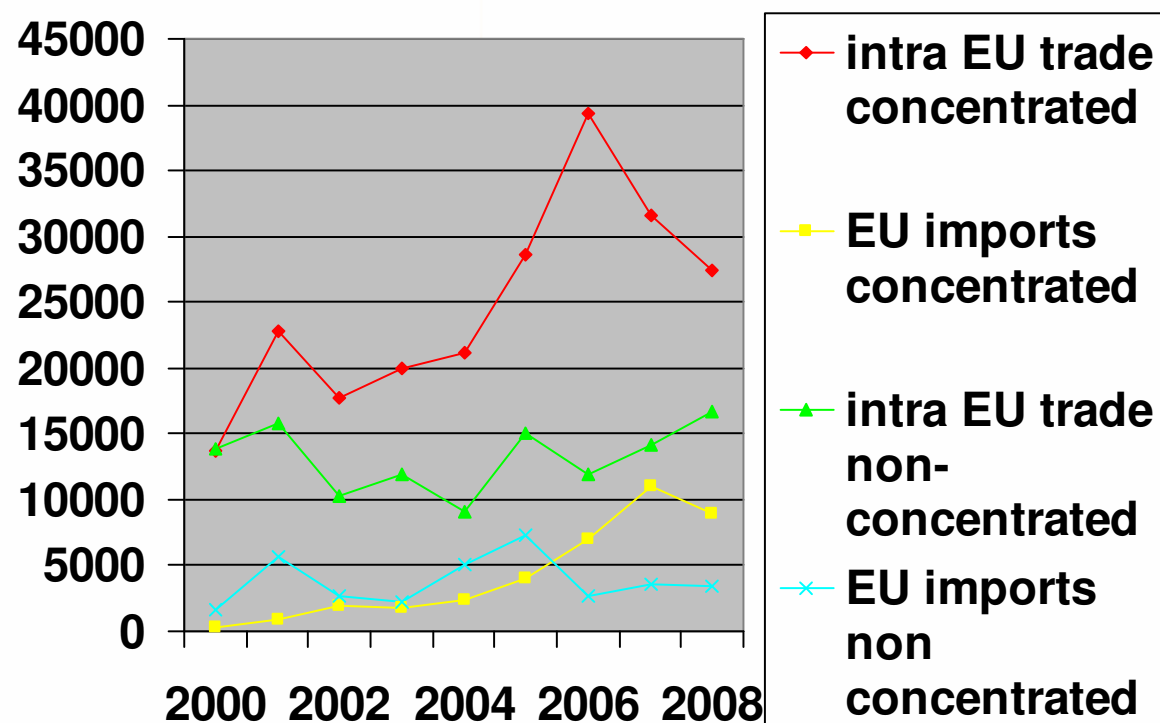
Main destinations for ES canned pears, 2000-08, tonnes



Source: Eurostat Comext



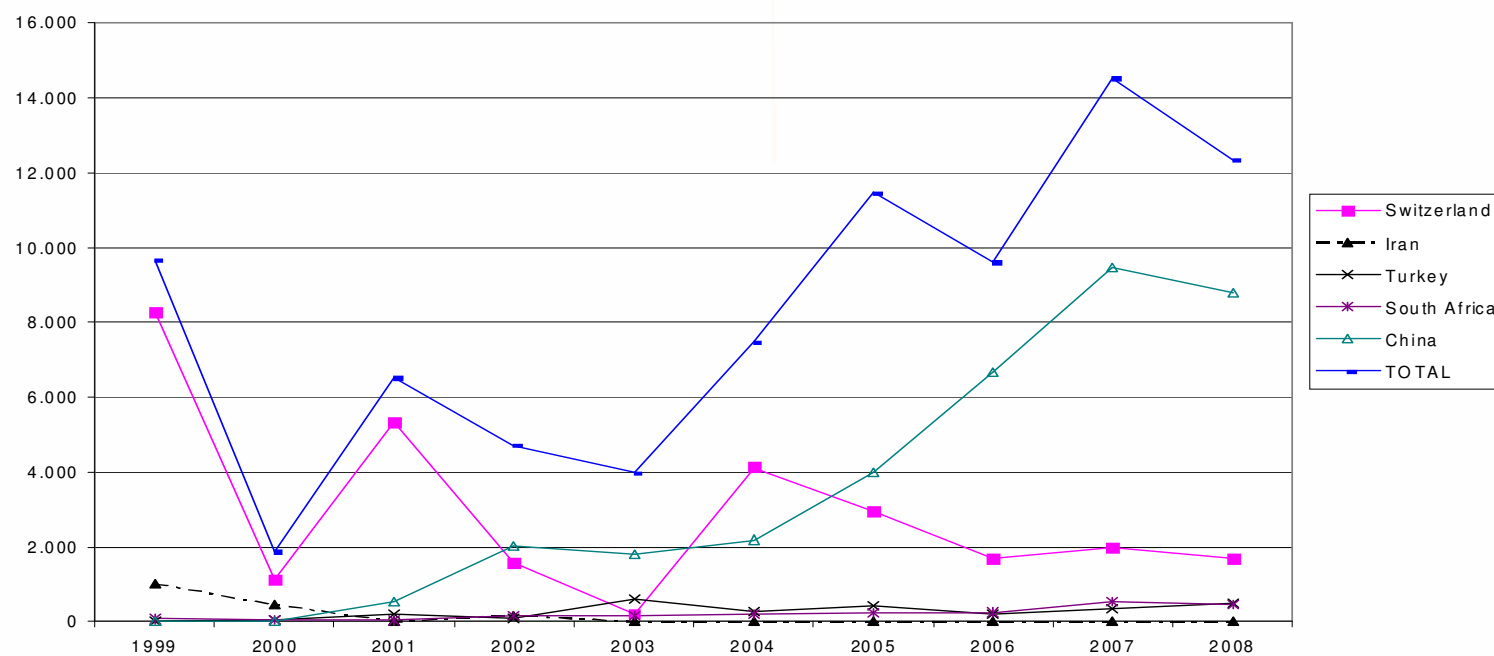
EU trade in concentrated and non-concentrated pear juice, in tonnes



Source: Eurostat Comext



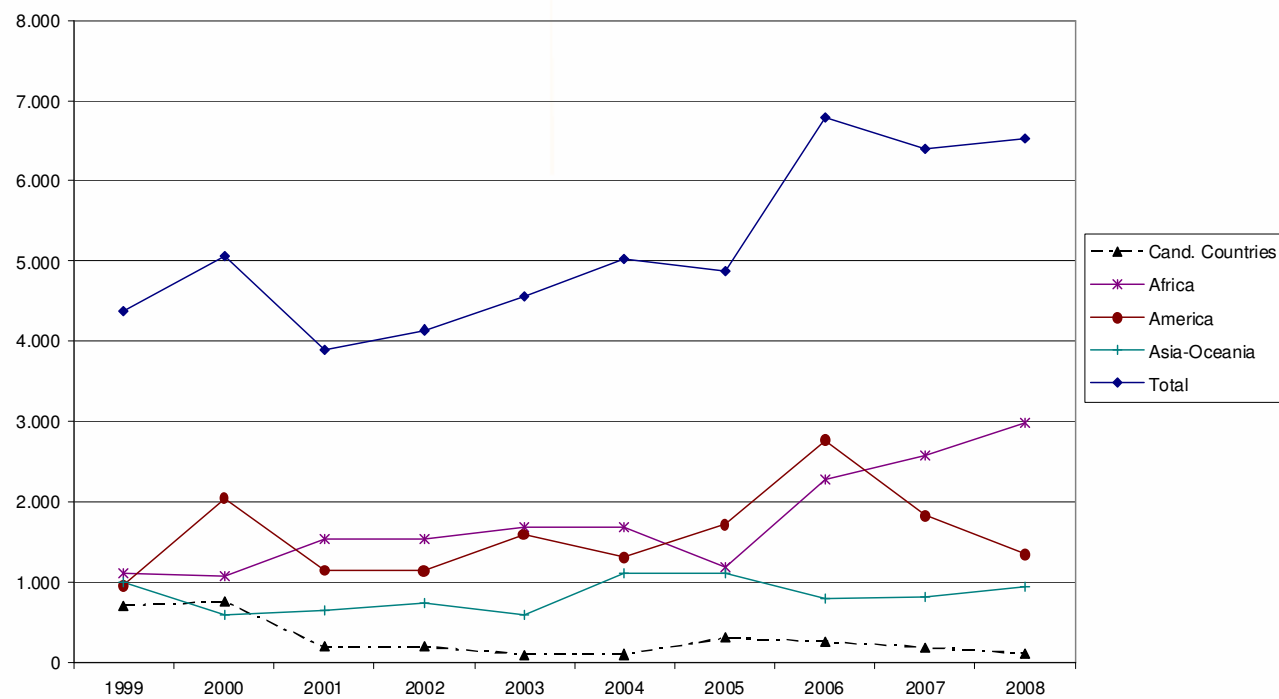
EU 27 imports of pear juice, in tonnes



Source: Eurostat Comext



EU-27 exports of pear juice, in tonnes



Source: Eurostat Comext



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Conclusions

- No firm data on quantities sent to processing and production of processed products
- Available sources indicate increase in production in China. Other producing countries rather stable
- EU is net importer for processed pear products. China increases its presence on the EU market



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Thank you for your attention!